GWE

- <u>Dear Colleague Letter from Moran & Heitkamp to co-sponsor S1507 -</u> <u>11.14.2013</u>
- Joint Commission on Taxation Letter to Rep Nunes: Score of the Tribal General Welfare Exclusion Act

IRS/Treasury Administrative Revenue Procedure

- <u>Notice 2012-75:</u> Application of the General Welfare Exclusion to Indian <u>Tribal Government Programs That Provide Benefits to Tribal Members</u> <u>December 2012</u>
- Joint Taskforce GWE Comments on 2012-75 as submitted June 3, 2013 Final
- Notice 2011-94: Application of General Welfare Exclusion to Benefits Provided Under Indian Tribal Government Programs December 2011
- Tax Initiative Update: October 7
- Advisory Committee on Tax Exempt & Govt Entities (ACT) Indian Tribal Governments: Report on the General Welfare Doctrine as Applied to Indian Tribal Governments and Their Members
- Senate Bill Tribal GWE Act_1507
- Letter to Secretary Lew on GWE
- HR 3043 Tribal Welfare Exclusion Act of 2013
- Intertribal Organization GWE Letter Supporting HR3043 FINAL 24 cosigners
- <u>Co-Sponsor H.R. 3043 click this link and you can be a citizen co-sponsor</u> <u>H.R. 3043.</u> Currently, the most "Popular" bill is a "Fair Tax" bill with over <u>1400 co-sponsors.</u> H.R. 3043 has only 1 citizen co-sponsor. Let's make <u>HR3043 the Most Popular, with the most citizen co-sponsors!</u>
- Intertribal Organization GWE Letter
- Tax Initiative Summary Update August 2013
- Tribal General Welfare Exclusion (GWE) Act Bill Introduced signed Nunes
 - Constitutionality Statement Tribal GWE Act
 - Original Cosponsors of Tribal GWE Act
- NCAI Resolution REN-13-009
- Clean Version of USET Version of Nunes bill (April original)
- Nunes 011 Original Bill April 2013
- Nunes 011 Bill revision June 2013
- <u>Proposed Report Language to Accompany the Tribal General Welfare</u> <u>Exclusion Act</u>
- IOTI Draft Principles
 - Tax Initiative Summary Updated July 2013

- USET GWE TASK FORCE Conference Call Thursday, June 13 4:30 pm EDT (3:30 CDT)
- <u>Discussion Draft Mark-up of GWE Legislation</u> to be used for discussion during the Thursday conference call
- Joint Taskforce GWE Comments as submitted June 3, 2013 Final
- DRAFT GWE Joint Comments
- Most Recent Version of DRAFT IRS GWE Guidance Comments does not include comments from GWE webinar May 9
- GWE Resolution passed by BOD at Semi-Annual Meeting May 16, 2013
- Preliminary GWE Legislative Draft discussed during May 22 webinar
 - Please review the above documents and submit comments by the June 3rd deadline.
 - There will be a second IRS GWE Guidance comments webinar the last week of May to review the updated version of this document that include comments and suggestions that we have received.
 - The Intertribal Organization Tax Initiative (IOTI) is in the process of formulating its comments for the General Welfare Exclusion (GWE) draft guidance comment deadline: June 3, 2103. Please forward any comments you would like included in the IOTI submission directly to Kitcki at <u>kcarroll@usetinc.org</u>.
- 2013 Indian Country Tax Strategy Meeting: June 4 Arlington, VA
- IRS General Welfare Exclusion Draft Comments Review and Input Gathering Session May 9 at 2:00 pm EDT
- USET Comments on IRS REG 148500
- Tribal Tax Initiative Key Issues and Technical Fixes
- IOTI Tax Principals Paper Discussion
- Streamline Sales Tax Letter-USET
 - o NCAI Letter on Marketplace Fairness Act to Cantwell
 - NCAI Letter on Marketplace Fairness Act to Barrasso
- IOTI Draft Principles
 - o Tax Initiative Summary Update April 2013
 - o Tax Initiative Summary Update June 2013
 - o Tax Initiative Summary Updated July 2013
- Senator Baucus Moves to Reshape Tax Code: Washington Post Article
- <u>Medicaid Incentive Payments Correspondence and Impacts of</u> Seguestration to Tribal Health Programs
- Tribal Renewable Projects / IRS Ruling
- IRS Guidance on Tribal Entities Involved in Energy Partnerships
- Hundreds of Tribal Entities and Indian Individuals Audited
- Joint Task Force Comments Submitted in June
- Notice 2012-75 from December 2012
- Joint Taskforce GWE Comments June 3 2013 Final submitted leading up to Comments Submitted in June